

# Monthly Money Checklist

Make a spending plan

Check bank statements

Check credit score

Credit score: \_\_\_\_\_

Evaluate retirement plans

Retirement saved: \_\_\_\_\_

Plan out your bills

Make your monthly money goals

Money to save: \_\_\_\_\_

Debt to pay off: \_\_\_\_\_

Personal goal: \_\_\_\_\_

Plan out the month with your family

Make a meal plan

Check car maintenance

Current mileage: \_\_\_\_\_

Mileage to next oil change: \_\_\_\_\_

Month:

Year: