

# Monthly Money Checklist

☐ Make a spending plan

☐ Check bank statements

☐ Check credit score

Credit score: \_\_\_\_\_

☐ Evaluate retirement plans

Retirement saved: \_\_\_\_\_

☐ Plan out your bills

☐ Make your monthly money goals

Money to save: \_\_\_\_\_

Debt to pay off: \_\_\_\_\_

Personal goal: \_\_\_\_\_

☐ Plan out the month with your family

☐ Make a meal plan

☐ Check car maintenance

Current mileage: \_\_\_\_\_

Mileage to next oil change: \_\_\_\_\_

Month:

Year: